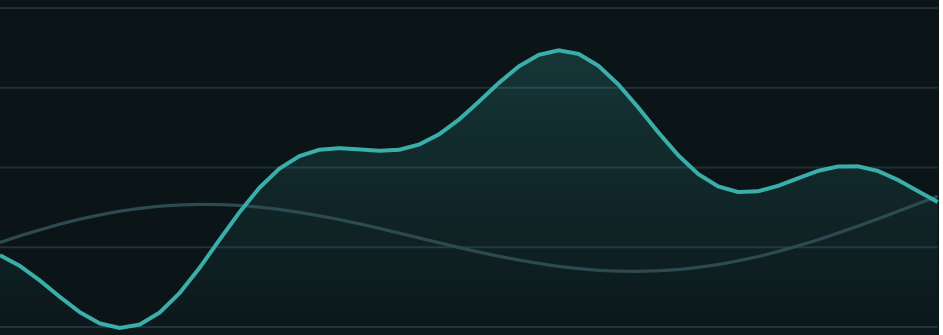
ORTEX

ORTEX DATA

Ownership and **activist filings**

Who owns the stock, who is building a stake, and who is about to push for change.



Large holders move stocks, and when a passive holder turns active the stock often moves further. ORTEX reads ownership filings directly from the SEC as they are published: activist and large-holder stakes within minutes, quarterly institutional holdings from more than 9,000 managers, notices of intended insider sales, and monthly fund portfolios. Every filing is tied to its stock and its filer.

34,000
13D and 13G filings in the last 12 months

9,000+
institutional managers

7.5m
13F holdings read this year

10 min
activist filings checked

10 min

Activist and large-holder filings are checked every ten minutes, so a new stake is in the feed while it is still news.

SEC Schedule 13D and 13G, read directly.

WHAT YOU CAN DO WITH IT

Event-driven

New activist stakes and passive-to-active switches as they are filed.

Positioning

Quarter-on-quarter changes for every institution that files.

Supply warnings

Notices of intended insider sales before the sale is reported.

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INSTITUTIONAL OWNERSHIP AND ACTIVIST FILINGS

Every stake, **as it is disclosed**

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Activist, institutional and fund filings, collected continuously and tied to the right stock.

01

Activist stakes

Schedule 13D and 13G: the filer, the stake as a share of the class and the change since their last filing, checked every ten minutes.

02

Passive to active

A holder switching from a passive 13G to an active 13D is one of the strongest events in ownership data. Filter out the index giants and see only genuine activists.

03

Institutional holdings

13F holdings from more than 9,000 managers, collected hourly through filing season.

04

Intended sales

Form 144 notices of planned sales by insiders and affiliates: a warning that supply is coming.

05

Fund portfolios

Monthly fund portfolio filings for a fuller, more frequent view of what the large fund families hold.

06

Follow the filer

7,400 activist filers with their full history of stakes and campaigns, one query away.

AT A GLANCE

COVERAGE

US-listed securities; SEC filings

VOLUME

5,400 13D and 28,800 13G filings a year

HISTORY

Activist filings from November 2024; 13F from 2026

FREQUENCY

13D/G every 10 minutes; 13F and Form 144 hourly

DELIVERY

API, CSV, ORTEX platform

WHY ORTEX

Read directly from the SEC within minutes, rather than days later through an aggregator, and tied to the right stock and filer every time.

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SEE THE DATA

Sample **rows**

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Recent activist filings as they appear in the feed.

THE DATA

Selected Schedule 13D filings, September 2026

Each row links to the filing at the SEC.

FILED	FORM	COMPANY	FILER	STAKE
29 Sep 2026	13D/A	Vail Resorts	Oasis Management	9.0%
28 Sep 2026	13D/A	Lifecore Biomedical	Legion Partners	17.3%
28 Sep 2026	13D/A	Gossamer Bio	D. E. Shaw & Co.	5.1%
25 Sep 2026	13D	FMC Corporation	Tessenderlo Group	20.0%
25 Sep 2026	13D/A	BuzzFeed	Allen Family Digital	55.7%
29 Sep 2026	13D	BrightSpire Capital	CWRE SSF Securities Holding	8.7%

WHAT IT SHOWS

CHECKED

Every ten minutes

FILERS

7,400 activist filers tracked

LINK

Every row links to the SEC

WHY ORTEX

A new 20% holder in a mid-cap is a catalyst. ORTEX puts it in front of you the same morning.

34,000
13D and 13G filings in the last 12 months

9,000+
institutional managers

7.5m
13F holdings read this year

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