ORTEX

ORTEX DATA

Company **fundamentals**

Income statement, balance sheet, cash flow, ratios and valuation, standardised across markets.

ORTEX delivers standardised company financials for listed companies worldwide: the income statement, balance sheet and cash flow, the ratios analysts actually use, and valuation multiples against the live price. Annual and quarterly, current and historical, and consistent across markets, so a global comparison is a fair one.

Global
listed-company coverage

Annual
and quarterly periods

6
statement and ratio sets

One
set of identifiers with every ORTEX dataset

WHAT YOU CAN DO WITH IT

Screening
Fill a screen or a tear sheet with consistent numbers in one call.

Modelling
Standardised history for valuation and quality work.

Context
Fundamentals next to positioning, flows and analyst data.

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COMPANY FUNDAMENTALS

Every statement, **standardised**

ORTEX

The full financial picture of a company, in one consistent format across markets.

01

Income statement

Revenue, gross profit, operating income, net income, EPS and margins, by year and quarter.

02

Balance sheet

Assets, liabilities, debt, cash and equity: the strength behind the earnings.

03

Cash flow

Operating, investing and financing cash flows and free cash flow.

04

Ratios

Returns, leverage, liquidity and efficiency ratios, calculated the same way for every company.

05

Valuation

P/E, EV to revenue, EV to EBIT, price to book and more, against the current price.

06

Summary view

The headline numbers for any company in one call, for screens and tear sheets.

AT A GLANCE

COVERAGE

Listed companies globally

PERIODS

Annual and quarterly, current and historical

FORMAT

Standardised across markets

DELIVERY

API, ORTEX platform

WHY ORTEX

The same identifiers as every other ORTEX dataset, so fundamentals join straight onto short interest, flows and analyst data.

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