

ORTEX DATA

Company fundamentals

Income statement, balance sheet, cash flow, ratios and valuation, standardised across markets.

ORTEX delivers standardised company financials for listed companies worldwide: the income statement, balance sheet and cash flow, the ratios analysts actually use, and valuation multiples against the live price. Annual and quarterly, current and historical, and consistent across markets, so a global comparison is a fair one.

Global

listed-company coverage

Annual

and quarterly periods

6

statement and ratio sets

One

set of identifiers with every ORTEX dataset

WHAT YOU CAN DO WITH IT

Screening

Fill a screen or a tear sheet with consistent numbers in one call.

Modelling

Standardised history for valuation and quality work.

Context

Fundamentals next to positioning, flows and analyst data.

Every statement, **standardised**

The full financial picture of a company, in one consistent format across markets.

01

Income statement

Revenue, gross profit, operating income, net income, EPS and margins, by year and quarter.

03

Cash flow

Operating, investing and financing cash flows and free cash flow.

05

Valuation

P/E, EV to revenue, EV to EBIT, price to book and more, against the current price.

02

Balance sheet

Assets, liabilities, debt, cash and equity: the strength behind the earnings.

04

Ratios

Returns, leverage, liquidity and efficiency ratios, calculated the same way for every company.

06

Summary view

The headline numbers for any company in one call, for screens and tear sheets.

AT A GLANCE

COVERAGE

Listed companies globally

PERIODS

Annual and quarterly, current and historical

FORMAT

Standardised across markets

DELIVERY

API, ORTEX platform

WHY ORTEX

The same identifiers as every other ORTEX dataset, so fundamentals join straight onto short interest, flows and analyst data.

Trial, pricing and licensing

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