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ORTEX DATA SETS

INSTITUTIONAL DATA

Computing **cost**

The price of AI computing power, tracked every day. See where demand for GPUs, CPUs and memory is heading before it shows up in company results.

AI spending is one of the biggest investment themes in markets, and the price of computing power is one of its clearest real-time signals. ORTEX Computing Cost turns scattered cloud price lists into a small set of clear indexes, so you can see whether demand for AI capacity is tightening or easing, which providers are gaining pricing power, and what it means for the chip makers, cloud providers and software companies you follow.

115	45+	10	2015
GPU MODELS	CLOUD PROVIDERS	DATASETS	GPU HISTORY FROM

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Built for investors, **ready to use**

What it is, and how it helps you.

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Read AI demand in real time

Rental prices move when demand for AI capacity does. Rising prices point to tight supply and strong demand for chips; falling prices point to capacity catching up. You see it daily, not once a quarter.

One comparable price

Cloud providers package and price GPUs in very different ways. ORTEX uses a proprietary model to strip out the other costs they bundle in, so every provider can be compared on the same basis.

Get ahead of earnings

Pricing is the revenue line of the GPU clouds and a lead indicator for chip makers and hyperscalers. Follow it between reporting dates instead of waiting for management to tell you.

See who has pricing power

Every major provider is tracked separately, so a price cut or a price rise is visible the day it happens. Spot the provider under pressure, and the one that can still charge a premium.

Benchmark your own costs

If your business or your portfolio companies buy computing power, compare what they pay with the market for GPUs, CPUs and memory, and see where costs are heading before budgets are set.

Trends you can trust

ORTEX indexes are built so that a provider joining or leaving the market cannot distort the trend. With history back to 2015, you can test ideas across a full hardware cycle.

What you get, **at a glance**

Ready-made indexes and the detail behind them, updated daily to monthly.

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ORTEX Compute Price Index

The headline view: how the price of AI computing power is moving, in one index, with history back to 2015.

ORTEX GPU Price Index

What it costs to rent each major GPU, from the NVIDIA H100 and B200 to AMD, and how that is changing.

ORTEX CPU and Arm CPU indexes

The price of everyday cloud computing, and the discount on the cloud providers' own chips.

Provider-by-provider prices

Each major cloud provider tracked on its own, so you can see who is cutting, who is raising and when.

GPU price history

A decade of GPU rental prices for backtesting and for putting today's moves in context.

Market-wide GPU prices

A broad weekly view across 115 GPU models and more than 45 providers, including reserved pricing.

Memory prices

Daily spot prices for the memory chips inside every server, an early read on the memory makers.

Semiconductor sales

Global chip sales by region every month since 1986, the industry's own demand measure.

Official price indexes

US government price indexes for hosting, computers and chips, to set against market prices.

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