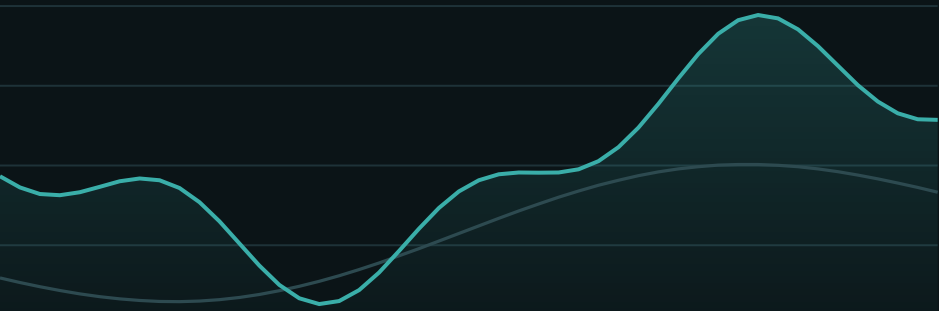
ORTEX

ORTEX DATA

Analyst **data**

Every upgrade, downgrade and target change, the consensus behind it, and the track record of who made it.



Analyst actions move stocks, and the market reacts in minutes. ORTEX captures every rating and price-target change as it is published, more than 71,000 in the last year alone, each with the firm, the analyst, and what they said before and after. The full consensus is refreshed through the day, consensus estimates come by period, and every analyst carries a track record.

71,500
analyst actions in the last 12 months

538,000+
actions on file since 2012

500
brokers and research firms

10 min
capture cycle

> **538,000+** analyst actions on file since 2012, each with the prior rating and target, from 500 firms and 8,700 analysts.
> ORTEX analyst archive, September 2026.

WHAT YOU CAN DO WITH IT

Event trading
Upgrades, downgrades and target changes within minutes.

Revision signals
Consensus and estimate revisions as systematic factors.

Context
Analyst calls read against short interest and options positioning.

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ANALYST DATA

From the first call **to the consensus**

ORTEX

Individual analyst actions, the consensus they add up to, and the estimates behind the numbers.

01

Every action, as published

Upgrades, downgrades, initiations, reiterations and target changes, captured every ten minutes through the day.

02

Before and after

The firm, the analyst, the old and new rating and the old and new target on every row.

03

Consensus recommendations

Buy, hold and sell counts and the number of analysts covering each stock, refreshed every two hours.

04

Targets and upside

Average target against the live price, with implied upside and downside for every stock.

05

Consensus estimates

Revenue, earnings and headline estimates by annual, quarterly and calendar period, as a complete daily file.

06

Analyst track records

How each analyst's calls have performed, across more than 200,000 analyst and stock pairs.

AT A GLANCE

COVERAGE

4,200 stocks with actions in the last 12 months; consensus global

HISTORY

Actions from 2012

FREQUENCY

Actions every 10 minutes; consensus every 2 hours

DELIVERY

API, enterprise daily file, ORTEX platform

WHY ORTEX

Every action arrives with the prior rating and target, the analyst's record and ORTEX positioning beside it. A downgrade on a stock with 4% short interest is a fundamental call; at 22% it is a squeeze story.

SEE THE DATA

Sample **rows**

ORTEX

Recent analyst actions on large US stocks, as they appear in the feed.

THE DATA

Selected analyst actions, September 2026

Ratings are the firm's own terms. Targets in US dollars.

DATE	TICKER	FIRM	PRIOR RATING	NEW RATING	PRIOR TARGET	NEW TARGET
29 Sep 2026	NFLX	Deutsche Bank	Hold	Buy	100	95
28 Sep 2026	LLY	JP Morgan	Overweight	Overweight	1,400	1,500
25 Sep 2026	META	TD Cowen	Buy	Buy	750	865
28 Sep 2026	NKE	Evercore ISI	In-Line	In-Line	46	34
28 Sep 2026	TSLA	JP Morgan	Neutral	Neutral	445	415
29 Sep 2026	WMT	Mizuho	Outperform	Outperform	130	125

WHAT IT SHOWS

SPEED

Captured every ten minutes

DEPTH

Firm, analyst, before and after

RECORD

Track record per analyst

WHY ORTEX

Seeing the prior target next to the new one turns a headline into a measurable change.

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